**INTEREST RATES MARKET NOTICE**

**Date: 11 November 2020**

**Subject:** New Financial Instrument Listing

***(OLD MUTUAL LIFE ASSURANCE CO SA LIMITED –“OML12”)***

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The JSE Limited has granted a listing to **OLD MUTUAL LIFE ASSURANCE CO SA LIMITED** on Interest Rate Market with effect from **12 November 2020.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** OML12

**Nominal Issued** **R 2,000,000,000**

**Issue Price** 100%

**Coupon 5.263**% (3 Month JIBAR as at 09 Nov 2020 of 3.333% plus 193bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 November 2025

**Books Close Date** 02 February, 02 May, 02 August, 02 November

**Interest Payment Date(s)** 12 February, 12 May, 12 August, 12 November

**Last Day to Register** By 17:00 on 01 February, 01 May, 01 August, 01 November

**Issue Date 12 November 2020**

**Date Convention** Following

**Interest Commencement Date** 12 November 2020

**First Interest Payment Date** 12 February 2021

**ISIN No.** ZAG000172412

**Additional Information** UnsecuredSubordinated

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/OML12%20PricingSupplement1211.PDF*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/OML12%20PricingSupplement1211.PDF)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Menique Botha NEDBANK CIB +27 0102348720

Corporate Actions JSE +27 11 520 5000